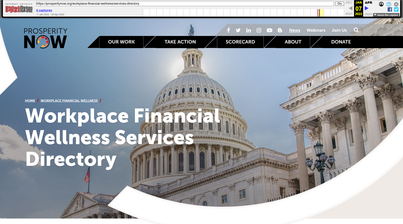

Workplace Financial Wellness Services Directory

This Directory has a variety of workplace financial wellness providers that work with companies to implement financial wellness services and programs.

Click on the services below in orange to find the related workplace financial wellness providers.

For more context about this Directory and the services listed below, take a look at our Workplace Financial Wellness Services: A Primer for Employers. For guidance on how to find financial wellness programs that fit your needs, take a look at our how-to guides on the right.

DEBT MANAGEMENT SERVICES

FINANCIAL COUNSELING & COACHING SERVICES

FINANCIAL EDUCATION CLASSES & SEMINARS

ONLINE FINANCIAL MANAGEMENT TOOLS

SAVINGS PRODUCTS & SERVICES

SHORT TERM LOANS & ACCIDENT WALK BENEFITS

The Center for Social Development and Prosperity Now do not endorse, sponsor or promote any of the products or services offered by providers in the Workplace Financial Wellness Services Directory. These services have not been tested or evaluated by the Center for Social Development or Prosperity Now, and the descriptions have been provided by the service providers themselves. Employers should exercise caution and due diligence to ascertain the appropriateness, quality and value of these products and services.

ALICE
Savings Products & Services

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

ANDLOSA EDUCATION
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Savings Products & Services

Geography Served
National

Size Of Employer Served
All sizes

APPRISEN
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
Appriseen serves Employers Nationwide, Employees Nationwide in Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Vermont, Virginia, Washington, West Virginia, Wisconsin, Wyoming

Size Of Employer Served
All sizes

ARCARIUS FUNDING, LLC - MERCHANT CASH ADVANCES
Debt Management Services
Online Financial Management Tools
Short Term Loans & Accident Wage Advances

Geography Served
National

Size Of Employer Served
Small, < 100 Employees

AXOS BANK
Savings Products & Services
Online Financial Management Tools
Savings Products & Services

Geography Served
National

BEST MONEY MOVES
Financial Coaching & Coaching Services
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

CASH CAMPAIGN OF MARYLAND INC
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
Select states
Maryland

Size Of Employer Served
Medium, 100 - 999 Employees

CCCSMD
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

CINCH FINANCIAL
Debt Management Services
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
Small, < 100 Employees

COACH CONNECTIONS, LLC
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

COMMUNBOND, INC.
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

size Of Employer Served
Large, 1000+ Employees

COMMUNITY FINANCIAL RESOURCES
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

COMMUNITY LOAN CENTER OF AUSTIN
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Short Term Loans & Accident Wage Advances

Geography Served
Select states or counties
Travis County, Williamson, Hays, Bastrop, Caldwell, Blanco, Burnet, Comal, Fayette, Gillespie, Kerr, Lee, Llano, Mason, Pedernales, Travis, Williamson Counties, Texas

Size Of Employer Served
Large, 1000+ Employees

COMMUNITY LOAN CENTER OF DALLAS
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Short Term Loans & Accident Wage Advances

Geography Served
Select states or counties
Dallas County

Size Of Employer Served
Large, 1000+ Employees

COMMUNITY LOAN CENTER OF WEST CENTRAL INDIANA
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services
Short Term Loans & Accident Wage Advances

Geography Served
Select cities or counties
Community Loan Center Of Waco, Community Loan Center Of Abilene, Community Loan Center Of Fayetteville, Arkansas, Community Loan Center Of Fort Smith, Arkansas, Community Loan Center Of Black Central In Marion, Indiana, Community Loan Center Of Fort Worth, Texas, Community Loan Center Of Houston

Size Of Employer Served
Medium, 100 - 999 Employees

COMMUNITY PARTNERSHIP OF THE OZARKS
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
Select cities or counties
Springfield, Missouri

Size Of Employer Served
Medium, 100 - 999 Employees

CONSOLIDATED CREDIT
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

DACY FINANCIAL WELLNESS
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
Small, < 100 Employees

DOUBLENET PAY
Debt Management Services
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

EARNIN
Short Term Loans & Accident Wage Advances

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

EDUKATE
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
All sizes

EMPOWERING AND STRENGTHENING OHIO'S PEOPLE (ESOP)
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
Select cities or counties
Northeast Ohio

Size Of Employer Served
All sizes

ENRICH
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
International

Size Of Employer Served
Medium, 100 - 999 Employees
Large, 1000+ Employees

ENRICH FINANCIAL WELLNESS
Debt Management Services
Financial Coaching & Coaching Services
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

EVEN
Online Financial Management Tools
Short Term Loans & Accident Wage Advances

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

FELA | LIFECENTS
Debt Management Services
Financial Coaching & Coaching Services
Online Financial Management Tools
Savings Products & Services
Short Term Loans & Accident Wage Advances

Geography Served
International

Size Of Employer Served
All sizes

FIERCELY FINANCIAL COACHING
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

FINANCIAL CENTER FIRST CREDIT UNION
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
Select states
Work With Organizations In Indiana

Size Of Employer Served
Medium, 100 - 999 Employees

FINANCIAL FINESSE
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

FINANCIAL FITNESS GROUP
Financial Coaching & Coaching Services
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

FINFIT
Online Financial Management Tools
Short Term Loans & Accident Wage Advances

Geography Served
National

Size Of Employer Served
All sizes

FLEXWAGE SOLUTIONS LLC
Online Financial Management Tools
Short Term Loans & Accident Wage Advances

Geography Served
National

Size Of Employer Served
All sizes

FOUR SEASONS FINANCIAL EDUCATION
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

HORIZONS: A FAMILY SERVICE ALLIANCE
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
Select states
Horizons Provides Its Services To Clients In The State Of Ohio

Size Of Employer Served
Small, < 100 Employees

INCHARGE DEBT SOLUTIONS
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

J. MATTHER & ASSOCIATES
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
Small, < 100 Employees

KASHABLE
Debt Management Services

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

LEARNLUX
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

LIFESPAN COACHING & FINANCIAL WELLNESS
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
Select cities or counties
Northeast Ohio

Size Of Employer Served
All sizes

LSS FINANCIAL COUNSELING
Financial Coaching & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

MAPPING YOUR FUTURE
Debt Management Services
Financial Coaching & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

MAXIMUS
Debt Management Services
Financial Coaching & Coaching Services

Geography Served
Select states or counties

Size Of Employer Served
Small, < 100 Employees

MONEY STARTS HERE, LLC
Financial Education Classes & Seminars

Geography Served
International

Size Of Employer Served
All sizes

IN THIS SECTION

In this section :

Submit Your Program!

RELATED RESOURCES

7.10.17
Workplace Financial Wellness Services: A Primer for Employers
Financial Capability, Jobs & Income, Financial Capability Integration, Financial Coaching

9.11.17
Selecting a Workplace Financial Wellness Program
Jobs & Income, Financial Capability, Financial Capability Integration

9.11.17
How to: Get Internal Buy-In for Your Financial Wellness Program
Financial Capability, Jobs & Income, Financial Capability Integration

9.11.17
How to: Roll Out a Successful Financial Wellness Program
Financial Capability, Jobs & Income, Financial Capability Integration

9.11.17
How to: Engage Your Employees in Your Financial Wellness Program
Financial Capability, Jobs & Income, Financial Capability Integration

9.11.17
Things You'll Need for a Successful Financial Wellness Program
Financial Capability, Jobs & Income, Financial Capability Integration

MY SECURE ADVANTAGE (MSA)
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
All sizes

NEIGHBORHOOD TRUST FINANCIAL PARTNERS
Financial Counseling & Coaching Services
Short-Term Loans & Accrued Wage Advances

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

ONTRACK WNC FINANCIAL EDUCATION & COUNSELING
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Short-Term Loans & Accrued Wage Advances

Geography Served
Select states
Western North Carolina

Size Of Employer Served
All sizes

ONWARD FINANCIAL, INC.
Online Financial Management Tools
Savings Products & Services
Short-Term Loans & Accrued Wage Advances

Geography Served
Select cities or counties
Currently Restricted To Kansas City, Missouri

Size Of Employer Served
Medium, 100 - 999 Employees

PAYACTIV, INC.
Financial Counseling & Coaching Services
Online Financial Management Tools
Savings Products & Services
Short-Term Loans & Accrued Wage Advances

Geography Served
National

Size Of Employer Served
All sizes

PEFIN
Debt Management Services
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
All sizes

PERKUP
Online Financial Management Tools
Savings Products & Services
Short-Term Loans & Accrued Wage Advances

Geography Served
Select states
The Gulf South Region, From Texas To Florida

Size Of Employer Served
Medium, 100 - 999 Employees

PRO FINANCIAL HEALTH
Debt Management Services
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

PROSPEROUS
Financial Counseling & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
Small, < 100 Employees

PRUDENTIAL GROUP INSURANCE
Debt Management Services
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

PWC
Debt Management Services
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
International
PwC Serves Both US Domestic Organizations As Well Multinational Organizations With A US Presence.

Size Of Employer Served
Large, 1000+ Employees

QAR FINANCIAL WELLNESS
Debt Management Services
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Medium, 100 - 999 Employees

QUESTIS
Debt Management Services
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services
Short-Term Loans & Accrued Wage Advances

Geography Served
National
Can Also Work With Overseas Employers

Size Of Employer Served
Large, 1000+ Employees

SAGE FINANCIAL SOLUTIONS
Financial Counseling & Coaching Services
Financial Education Classes & Seminars

Geography Served
National
San Francisco Bay Area And Beyond

Size Of Employer Served
Small, < 100 Employees

SALARY FINANCE
Debt Management Services
Financial Education Classes & Seminars
Short-Term Loans & Accrued Wage Advances

Geography Served
National
Available In The Us And Uk

Size Of Employer Served
Large, 1000+ Employees

SALARY FINANCE
Debt Management Services
Financial Education Classes & Seminars
Savings Products & Services

Geography Served
National
Also Serves Areas In The United Kingdom

Size Of Employer Served
Large, 1000+ Employees

SAVERLIFE
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
All sizes

SHARED HARVEST FUND
Debt Management Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

SPRINGFOUR
Debt Management Services
Savings Products & Services

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

SQWIRE, LLC
Financial Education Classes & Seminars
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
All sizes

STAND BY ME
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
Select states
Delaware

Size Of Employer Served
Medium, 100 - 999 Employees

SUM180
Financial Counseling & Coaching Services
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
Large, 1000+ Employees

TRUE GIVEN
Short-Term Loans & Accrued Wage Advances

Geography Served
National

Size Of Employer Served
All sizes

TRUECONNECT
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Short-Term Loans & Accrued Wage Advances

Geography Served
National

Size Of Employer Served
All sizes

URBAN AFFAIRS COALITION
Financial Education Classes & Seminars

Geography Served
Select cities or counties
Philadelphia And Surrounding Counties

Size Of Employer Served
Small, < 100 Employees

WALLETWIN
Financial Counseling & Coaching Services
Financial Education Classes & Seminars

Geography Served
National

Size Of Employer Served
All sizes

WELLTHY
Financial Counseling & Coaching Services
Financial Education Classes & Seminars

Geography Served
International
Australia And New Zealand

Size Of Employer Served
All sizes

WORKING CREDIT NFP
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Savings Products & Services

Geography Served
National

Size Of Employer Served
All sizes

WORKLIFE PARTNERSHIP
Financial Counseling & Coaching Services
Financial Education Classes & Seminars
Short-Term Loans & Accrued Wage Advances

Geography Served
Select states
Colorado

Size Of Employer Served
All sizes

WORKPLAY401(K)
Online Financial Management Tools

Geography Served
National

Size Of Employer Served
All sizes

XIGGIT
Debt Management Services
Financial Education Classes & Seminars
Online Financial Management Tools
Savings Products & Services

Geography Served
National

Size Of Employer Served
All sizes

Stay Informed.

YOUR EMAIL ADDRESS

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Prosperity Now is a registered non-profit organization under the IRS code section 501(c)(3), Tax ID# 52-1141804.